

HARDWYN INDIA LIMITED

CIN : L74990DL2017PLC324826

Regd. Office : B-101, PHASE-1, MAYAPURI, NA NEW DELHI South West Delhi ,110064 INDIA

STATEMENT OF CONSOLIDATED UN-AUDITED FINANCIAL RESULTS

FOR THE QUARTER AND NINE MONTHS ENDED 31st DECEMBER, 2025

Sl.No	Particulars	(Rupees In Lakhs except EPS)					
		Quarter ended			Nine Months Ended		Year Ended
		31.12.2025	30.09.2025	31.12.2024	31.12.2025	31.12.2024	31.03.2025
		Un-audited	Un-Audited	Un-audited	Un-audited	Un-audited	Audited
1	Income						
	a) Revenue from operations	4,907.99	5,068.70	4,638.51	14,271.14	13,895.99	18,460.18
	b) Other income	14.48	3.11	25.65	22.79	38.35	77.21
	Total Income	4,922.47	5,071.81	4,664.16	14,293.93	13,934.35	18,537.39
2	Expenses						
	a) Cost of material consumed	96.55	123.16	98.42	275.74	324.60	493.78
	b) Purchase of stock in trade	4,379.15	4,129.08	4,252.51	12,201.04	12,416.59	16,314.31
	c) Change in inventories of finished goods, work-in-progress and stock-in-trade	(97.20)	(39.84)	(530.60)	(319.18)	(902.16)	(975.93)
	d) Employee benefits expense	117.39	115.80	101.47	343.43	315.15	464.25
	e) Finance costs	23.11	19.87	58.81	60.31	91.33	119.98
	f) Depreciation and amortisation expense	46.69	45.60	43.81	133.49	130.87	175.78
	g) Other expenses	110.14	63.07	76.98	221.89	236.00	360.22
	Total expenses	4,675.83	4,456.73	4,101.40	12,916.73	12,612.37	16,952.40
3	Profit/(loss) before exceptional item & tax (1-2)	246.64	615.08	562.76	1,377.20	1,321.97	1,584.99
4	Exceptional Items	-	-	-	-	-	-
5	Profit/(loss) before tax (3+4)	246.64	615.08	562.76	1,377.20	1,321.97	1,584.99
6	Tax expense:						
	a) Current Tax	76.41	182.62	162.35	411.32	392.80	474.43
	b) MAT	-	-	-	-	-	-
	c) Deferred Tax	(8.79)	(2.82)	1.41	(11.77)	(7.81)	(12.55)
	d) Tax Expenses	67.62	179.80	163.76	399.55	384.99	461.87
7	Net Profit/(Loss) after tax (5-6)	179.02	435.28	399.00	977.64	936.98	1,123.12
8	Other comprehensive income (OCI)						
	a) Items that will not be reclassified to profit and loss	-	-	-	-	-	3.62
	b) Income Tax relating to Items that will not be reclassified to profit and loss	-	-	-	-	-	(1.05)
9	Total comprehensive income for the period (7+8)	179.02	435.28	399.00	977.64	936.98	1,123.68
10	Paid-up Equity Share Capital	4,884.34	4,884.34	4,884.34	4,884.34	4,884.34	4,884.34
11	Face value Per Share	1.00	1.00	1.00	1.00	1.00	1.00
12	Earnings per share (of Rs. 1/- each)						
	(i) Basic (Rs.)	0.04	0.09	0.08	0.20	0.19	0.23
	(ii) Diluted (Rs.)	0.04	0.09	0.08	0.20	0.19	0.23

- The above unaudited Consolidated Financial Results for the quarter and Nine Months ended 31st December, 2025, were reviewed by the Audit Committee and were thereafter approved by the Board of Directors at their meeting held on 14th February, 2026. The statutory Auditors of the Company have carried out limited review of the above standalone result pursuant to regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulation 2015.
- The above results for the quarter and Nine Months ended on 31st December, 2025 have been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard (Ind AS 34), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India.
- The above consolidated results includes results of
a. Fiba Hardwyn Locks Private Limited, subsidiary company in which 33% shareholding is held by holding company Hardwyn India Limited by way of Share Swap Agreement and the effect arisen from 14th March 2023. Both companies have few common shareholder's and common director's, parent/holding company's control, Business Transactions, effective decision making and composition of board of directors of subsidiary company. Hence Holding-Subsidiary relationship has been established on the basis of control.
b. Slimx Interior Solutions Private Limited, subsidiary company in which 85% shareholding is held by the holding company Hardwyn India Limited by way of Subscriber to MOA
- There were no investor complaints known to the Company outstanding at the beginning of the quarter.
- The figures for the previous period have been regrouped / rearranged / reclassified wherever necessary.
- These Results are also updated on the company's website URL: www.hardwyn.com

For Hardwyn India Limited
By Order of the Board
Hardwyn India Limited


Director

Rubaljeet Singh Sayal
Managing Director & CFO
DIN: 00280624

Place: New Delhi
Date: 14-02-2026

HARDWYN INDIA LIMITED
CIN : L74990DL2017PLC324826
Regd. Office : B-101, PHASE-1, MAYAPURI, NEW DELHI South West Delhi, 110064 INDIA
STATEMENT OF CONSOLIDATED SEGMENT WISE REVENUE, RESULTS, ASSETS AND LIABILITIES

FOR THE QUARTER AND NINE MONTHS ENDED 31st DECEMBER, 2025

Particulars	Unaudited Results for the quarter ended			Unaudited Results for the Nine months ended		(Rs in lakhs) Audited Results for Year ended
	31.12.2025	30.09.2025	31.12.2024	31.12.2025	31.12.2024	31.03.2025
Segment Revenue (Sales and Other operating income)						
a. Architectural hardware and Kitchen fittings	4,047.52	-	-	-	-	-
b. Aluminium and Allied Products	860.47	-	-	-	-	-
c. Unallocable	-	-	-	-	-	-
Total Segment Revenue	4,907.99	-	-	-	-	-
Segment Results (Profit / (Loss) before exceptional items, tax and interest)						
a. Architectural hardware and Kitchen fittings	245.76	-	-	-	-	-
b. Aluminium and Allied Products	23.55	-	-	-	-	-
c. Unallocable	-	-	-	-	-	-
Sub Total						
Less Finance Cost	(22.67)					
Profit from ordinary activities before exceptional items and tax	246.64	-	-	-	-	-
Total Profit Before Tax	246.64	-	-	-	-	-
Segment Assets						
a. Architectural hardware and Kitchen fittings	46,599.16	-	-	-	-	-
b. Aluminium and Allied Products	160.33	-	-	-	-	-
c. Unallocable	259.18	-	-	-	-	-
Total Segment Assets	47,018.66	-	-	-	-	-
Segment Liabilities						
a. Architectural hardware and Kitchen fittings	45,987.84	-	-	-	-	-
b. Aluminium and Allied Products	452.13	-	-	-	-	-
c. Unallocable	578.70	-	-	-	-	-
Total Segment Liabilities	47,018.66	-	-	-	-	-

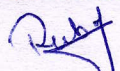
Notes on Segment Information:

The Management/Board of Directors of the company has identified and decided two reportable segments in accordance with Ind AS 108 – Operating Segments based on internal reports reviewed by the Chief Operating Decision Maker (CODM). The Segregation of Segments is due to the reason that Company shall be involved/expanding in manufacturing of Hardware items segment. Accordingly, segment information is presented for the first time in the current quarter. Comparative figures have been regrouped/reclassified wherever necessary.

For Hardwyn India Limited

By the order of the Board
Hardwyn India Limited

Rubaljeet Singh Sayal
Managing Director & CFO
DIN: 00280624


Director

Place: New Delhi
Date: 14-02-2026

Independent Auditors' Limited Review Report on Consolidated Unaudited Financial Results for the Quarter Ended 31st December 2025 and Year to Date Results for the period from 01st April 2025 to 31st December 2025 pursuant to Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 As Amended.

**The Board of Director
HARDWYN INDIA LIMITED**

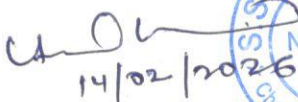
1. We have reviewed the accompanying Statement of Unaudited Consolidated Financial Results ("the Statement") of **HARDWYN INDIA LIMITED** ("the Holding Company") and its Subsidiaries Companies (Holding Company and its Subsidiaries together referred to as "the Group"), for the quarter ended **December 31, 2025 and the consolidated year to date results for the period 01 April 2025 to 31st December 2025**, being submitted by the Holding Company pursuant to the requirement of Regulation 33 and Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").

Consolidated Financial Results include the results of the following entities: -

Holding Company:	Hardwyn India Limited
Subsidiary Companies:	1. Fiba Hardwyn Locks Limited. 2. Slimx Interior Solutions Private Limited

2. This statement, which is the responsibility of the Holding Company's Management and approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting ("Ind AS 34"), prescribed under Section 133 of the Companies Act 2013, and other accounting principles generally accepted in India and in compliance with Regulation 33 and 52 read with Regulation 63 of the Listing Regulations. Our responsibility is to issue a report on these financial statements based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in all material respects in accordance with the applicable Indian Accounting Standards ("Ind As") prescribed under section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other recognized accounting practices and policies generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 and Regulation 52 read with Regulation 63 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) including the manner in which it is to be disclosed, or that it contains any material misstatement.

For S.S Periwal & Co.
Chartered Accountants
FRN: 001021N


14/02/2026

CA Anand Grover
(Partner)

M.No 097954

Place: New Delhi

Date: 14-02-2026

UDIN: 26097954 00V WKT1065



Branches:

LUDHIANA | JAIPUR | CHANDIGARH | MUMBAI | KOLKATA | GURUGRAM | MOHALI | FAZILKA | MUKTSAR | AURANGABAD | UDHAMPUR | BENGALURU | INDORE | SAMBA

HARDWYN INDIA LIMITED

CIN : L74990DL2017PLC324826

Regd. Office : B-101, PHASE-1, MAYAPURI, NEW DELHI South West Delhi, 110064 INDIA

STATEMENT OF STANDALONE UN-AUDITED FINANCIAL RESULTS

FOR THE QUARTER AND NINE MONTHS ENDED 31st DECEMBER, 2025

(Rupees In Lakhs except EPS)

Sl.No	Particulars	Quarter ended					
		31.12.2025	30.09.2025	31.12.2024	31.12.2025	31.12.2024	Year Ended
		Un-audited	Un-Audited	Un-audited	Un-audited	Un-audited	31.03.2025
1	Income						Audited
	a) Revenue from operations	3,855.59	4,313.58	3,449.16	11,363.76	10,526.38	14,156.00
	b) Other income	14.48	3.04	25.65	22.72	38.20	73.98
	Total Income	3,870.07	4,316.62	3,474.81	11,386.49	10,564.57	14,229.98
2	Expenses						
	a) Cost of material consumed	86.35	112.62	94.98	253.38	312.47	478.79
	b) Purchase of stock in trade	3,346.70	3,432.52	3,103.17	9,411.93	9,133.47	12,182.70
	c) Change in inventories of finished goods, work-in-progress and stock-in-trade	(27.95)	3.91	(475.60)	(163.38)	(755.00)	(810.38)
	d) Employee benefits expense	76.00	70.17	48.56	206.37	207.85	289.61
	e) Finance costs	22.67	19.23	57.82	58.74	89.00	117.48
	f) Depreciation and amortisation expense	42.33	41.48	40.71	121.47	121.58	163.40
	g) Other expenses	94.13	50.40	50.18	186.40	182.09	286.66
	Total expenses	3,640.24	3,730.34	2,919.81	10,074.91	9,291.46	12,708.26
3	Profit/(loss) before exceptional item & tax (1-2)	229.83	586.28	555.00	1,311.58	1,273.12	1,521.73
4	Exceptional Items	-	-	-	-	-	-
5	Profit/(loss) before tax (3+4)	229.83	586.28	555.00	1,311.58	1,273.12	1,521.73
6	Tax expense:						
a)	Current Tax	72.38	174.99	160.04	393.70	379.57	457.32
b)	MAT	0	-	-	-	-	-
c)	Deferred Tax	(6.08)	(3.66)	1.42	(11.35)	(7.68)	(10.55)
d)	Tax Expenses	66.30	171.33	161.47	382.34	371.89	446.77
7	Net Profit/(Loss) after tax (5-6)	163.53	414.95	393.53	929.23	901.23	1,074.96
8	Other comprehensive income (OCI)						
a)	Items that will not be reclassified to profit and loss	-	-	-	-	-	-
b)	Income Tax relating to Items that will not be reclassified to profit and loss	-	-	-	-	-	3.62
9	Total comprehensive income for the period (7+8)	163.53	414.95	393.53	929.23	901.23	1,078.58
10	Paid-up Equity Share Capital	4,884.34	4,884.34	4,884.34	4,884.34	4,884.34	4,884.34
11	Face value Per Share	1.00	1.00	1.00	1.00	1.00	1.00
12	Earnings per share (of Rs. 1/- each)						
(i) Basic (Rs.)		0.03	0.08	0.08	0.19	0.18	0.22
(ii) Diluted (Rs.)		0.03	0.08	0.08	0.19	0.18	0.22

1 The above unaudited Standalone Financial Results for the quarter and Nine Months ended 31st December, 2025, were reviewed by the Audit Committee and were thereafter approved by the Board of Directors at their meeting held on 14th February 2026. The statutory Auditors of the Company have carried out limited review of the above standalone result pursuant to regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulation 2015.

2 The above results for the quarter and Nine Months ended on 31st December, 2025 have been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard (Ind AS 34), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India.

3 There were no investor complaints known to the Company outstanding at the beginning of the year.

4 The figures for the previous period have been regrouped / rearranged / reclassified wherever necessary.

5 These Results are also updated on the company's website URL: <http://www.integraprofit.com/>

For Hardwyn India Limited
Hardwyn India Limited

Rubal
Director

Rubaljeet Singh Sayal
Managing Director & CFO
DIN: 00280624

Place: New Delhi
Date: 14-02-2026

HARDWYN INDIA LIMITED
CIN : L74990DL2017PLC324826

Regd. Office : B-101, PHASE-1, MAYAPURI, NEW DELHI South West Delhi ,110064 INDIA
STATEMENT OF STANDALONE SEGMENT WISE REVENUE, RESULTS, ASSETS AND LIABILITIES
FOR THE QUARTER AND NINE MONTHS ENDED 31st DECEMBER, 2025

Particulars	Unaudited Results for the quarter ended			Unaudited Results for the Nine months ended		(Rs in lakhs) Audited Results for Year ended
	31.12.2025	30.09.2025	31.12.2024	31.12.2025	31.12.2024	31.03.2025
Segment Revenue (Sales and Other operating income)						
a. Architectural hardware and Kitchen fittings	2,995.12	-	-	-	-	-
b. Aluminium and Allied Products	860.47	-	-	-	-	-
c. Unallocable	-	-	-	-	-	-
Total Segment Revenue	3,855.59	-	-	-	-	-
Segment Results (Profit /(Loss) before exceptional items, tax and interest)						
a. Architectural hardware and Kitchen fittings	228.88	-	-	-	-	-
b. Aluminium and Allied Products	23.62	-	-	-	-	-
c. Unallocable	-	-	-	-	-	-
Sub Total	252.50	-	-	-	-	-
Less Finance Cost	(22.67)					
Profit from ordinary activities before exceptional items and tax	229.83	-	-	-	-	-
Total Profit Before Tax	229.83	-	-	-	-	-
Segment Assets						
a. Architectural hardware and Kitchen fittings	44,649.66	-	-	-	-	-
b. Aluminium and Allied Products	137.54	-	-	-	-	-
c. Unallocable	259.18	-	-	-	-	-
Total Segment Assets	45,046.37	-	-	-	-	-
Segment Liabilities						
a. Architectural hardware and Kitchen fittings	44,038.33	-	-	-	-	-
b. Aluminium and Allied Products	429.34	-	-	-	-	-
c. Unallocable	578.70	-	-	-	-	-
Total Segment Liabilities	45,046.37	-	-	-	-	-

Notes on Segment Information:

The Management/Board of Directors of the company has identified and decided two reportable segments in accordance with Ind AS 108 – Operating Segments based on internal reports reviewed by the Chief Operating Decision Maker (CODM). The Segregation of Segments is due to the reason that Company shall be involved/expanding in manufacturing of Hardware items segment. Accordingly, segment information is presented for the first time in the current quarter. Comparative figures have been regrouped/reclassified wherever necessary.

For Hardwyn India Limited

By the order of the Board
Hardwyn India Limited

Rubj
Director

Rubaljeet Singh Sayal
Managing Director & CFO
DIN: 00280624

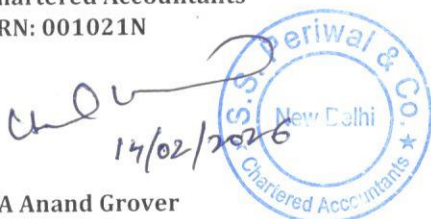
Place: New Delhi
Date: 14-02-2026

Independent Auditors' Limited Review Report on Unaudited Standalone Financial Results for the Quarter Ended 31st December 2025 and Year to Date Results for the period from 01st April 2025 to 31st December 2025 pursuant to Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 As Amended.

To
The Board of Directors
Hardwyn India Limited

1. We have reviewed the accompanying Statement of Standalone Unaudited Financial Results of **HARDWYN INDIA LIMITED** (the "Company") for the quarter ended **December 31, 2025 and year to date results for the period from 01 April 2025 to 31st December 2025** ("the Statement") (the "Statement"), being submitted by the Company pursuant to the requirement of Regulation 33 and Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the Regulations").
2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial reporting" ("Ind As 34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other Accounting Principles generally accepted in India. Our responsibility is to issue a report on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in all material respects in accordance with the applicable Indian Accounting Standards ("Ind As") prescribed under section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other recognized accounting practices and policies generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 and Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For S.S Periwal & Co.
Chartered Accountants
FRN: 001021N


14/02/2026

CA Anand Grover
(Partner)
M.No 097954
Place: New Delhi
Date: 14-02-2026
UDIN: 26097954HYMM5X3709

Branches:

LUDHIANA | JAIPUR | CHANDIGARH | MUMBAI | KOLKATA | GURUGRAM | MOHALI | FAZILKA | MUKTSAR | AURANGABAD | UDHAMPUR | BENGALURU | INDORE | SAMBA